Industry Profiles 2016

Information, Culture and Recreation Industry

Alberta Government

OVERVIEW

The Information, Culture and Recreation industry[1] in Alberta includes establishments such as:

- software, Internet, newspaper, periodical and book publishers;
- motion picture and sound recording companies;
- broadcasting and telecommunications companies;
- Internet service providers, web search portals and data processing services;
- libraries, archives and heritage institutions (i.e. museums, historic sites, zoos and botanical gardens);
- performing arts companies;
- amusement parks and arcades;
- casinos and lotteries; and
- golf courses, skiing facilities, and fitness and recreational sports centres.

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[1] North American Industry Classification System (NAICS) 2007 major groups 51 and 71

SECTION A
BUSINESS ENVIRONMENT

1. 2015 Employment and Unemployment Numbers and Rates

Table 1

	Alberta	Information, Culture and Recreation Industry
Employment	2,301,100	74,900
Employment Share	N/A	3.3%
Unemployment	148,000	3,100
Unemployment rate	6.0%	4.0%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0008, 2015
Note: N/A denotes not-applicable. Employment share is obtained by dividing the number of employment in this industry by total employment in Alberta.

For more information on employment numbers or for a historical comparison, please go to the Labour Force Statistics[2] website or Statistics Canada[3].

2. Industry's Growth

- The Information, Culture and Recreation industry accounted for 3.3% of total employment in Alberta in 2015.
- Employment in is this industry expected to grow at an average rate of 1.7% from 2015 to 2019[4].
- The industry is expected to account for 3.3% of total employment in Alberta in 2016.

For more information, see the Alberta Learning Information Service (ALIS)[5] website for descriptions of industries.

[2] **See** http://work.alberta.ca/labour/labour-force-statistics-and-annual-reviews.html
[3] **See** http://www.statcan.gc.ca
[4] **Alberta Modified Canadian Occupational Projection System (COPS) Outlook 2015 – 2019, Industry Employment Outlook**
[5] **See** http://www.alis.alberta.ca

3. Facts, Trends and Outlook

According to Statistics Canada's National Economic Accounts, the Information, Culture and Recreation industry accounted for approximately 2.2% of Alberta's Gross Domestic Product in 2015, down from 2.5% in 2005. Its contribution to Alberta's total employment declined from 4.0% in 2005 to 3.3% in 2015.

Total employment (the total number of employees and self-employed people, 15 years and over) in 2015 was 3.3% lower than its level in 2014. Over the last 10 years, employment decreased by 1,400 from 2005, a 1.9% decrease. There were 74,900 employed in the industry in 2015, of whom 69.7% were full time and 30.4% were part time.

Table 2

Characteristic	Alberta	Information, Culture and Recreation
Median Retirement Age (years)	64.3	66.1
Average Number of Hours Worked per Week	36.9	31.3
Multiple Jobholders (% of total employment)	5.6%	6.8%
Average Job Tenure (months)	88.8	87.7
Employees Under Union Coverage (%)	19.7%	18.2%
Employees Working Overtime per Week (%)	17.2%	14.0%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Tables 282-0022, 282-0031, 282-0042, 282-0078 and 282-0084, 2015, and custom tabulation (median retirement age)
Note: The percentage of multiple jobholders is obtained by dividing the number of multiple jobholders by total employment. This calculation method also applies to the percentage of employees under union coverage and the percentage of employees working overtime per week.

4. Size of Businesses in Alberta and the Industry

Table 3

Establishment Size	Businesses in Alberta		Businesses in Information, Culture and Recreation	
	Number of Employees	%*	Number of Employees	%*
Less than 20 employees	686,000	35.6%	17,200	27.5%
20 to 99 employees	699,000	36.2%	26,300	42.0%
100 to 500 employees	345,700	17.9%	12,600	20.1%
More than 500 employees	195,500	10.1%	6,500	10.0%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0076, 2016

* Percentages may not add up to 100 due to rounding.

Note: Statistics Canada's survey methodology for determining establishment size differs from the one it uses in the Labour Force Survey to determine total employment. As a result, the total number of employees by establishment size will not be the same as total employment in the industry, except by coincidence.

SECTION B
HUMAN RESOURCES PROFILE

1. Occupational Information

Some examples of occupations in the Information, Culture and Recreation industry include:

- librarian;
- cinematographer;
- reporter;
- curator; and
- professional athlete.

For a complete listing of all occupations related to this industry as well as detailed information on education and skill requirements, visit the Alberta Occupational Profiles[6] website.

2. Demographics: Gender and Age

According to the Labour Force Survey, the gender breakdown in the Information, Culture and Recreation industry in 2015 was as follows:

- women employed: 33,400 people, or 44.6%
- men employed: 41,500 people, or 55.4%

Overall in Alberta, women accounted for 45.1% and men made up 54.9%of total employment (for all industries).

Table 4

Age Characteristics	Employment in Alberta		Employment in Information, Culture and Recreation	
	Number	%	Number	%
15-24 years	320,300	13.9%	17,600	23.5%
25-54 years	1,551,700	67.4%	43,800	58.4%
55 years and over	429,100	18.6%	13,600	18.1%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0008, 2015

[6] **See** http://www.alis.alberta.ca/occinfo

3. Wages and Salaries

Chart 1

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0072, 2015.
Note: The average hourly wage is obtained by dividing the sum of the wages of all the employees by the total number of employees. The median hourly wage is that wage below which half the employees earn and above which had the employees earn.

Wage and Salary Information for Selected Occupations

Table 5

Occupation	Average Hourly Wage			Average Annual Salary
	Starting	Overall	Top	
[illegible]	$ 24.77	$ 40.16	$ 57.87	$ 57,740
Librarian	$ 28.13	$ 33.85	$ 39.30	$ 54,616
Recreation and sport advisors and	$ 31.01	$ 36.35	$ 43.37	$ 71,236

Data source: 2015 Alberta Wage and Salary Survey

For more information on the 2015 Alberta Wage and Salary Survey, refer to the WAGEinfo[7] webpage. For job descriptions, duties, required skills and education for specific occupations in the Information, Culture and Recreation industry, visit the ALIS[8] website.

[7] See http://www.alis.alberta.ca/wageinfo

[8] See http://www.alis.alberta.ca

SECTION C
ADDITIONAL INFORMATION

Links to Industry Associations

- Alberta Media Production Industries Association
  http://www.ampia.org/
- Canadian Media Production Association
  http://www.cmpa.ca/
- Canadian Newspaper Association
  http://www.newspaperscanada.ca/
- Library Association of Alberta
  http://www.laa.ca/
- Alberta Gaming and Liquor Commission
  http://www.aglc.ca/
- Canadian Association of Internet Providers
  http://www.cata.ca/

Call us or visit our website for more information or to find the following publications:

- 2015 Annual Alberta Labour Market Review
- Monthly Alberta Labour Force Statistics Highlights and Fact Packages
- Alberta's Occupational Demand and Supply Outlook
- Alberta Labour Force Profiles
- Alberta Industry Profiles

www.work.alberta.ca/labour.html (see Labour Market Information)
in Edmonton: 780.422.4266
Long distance: 1.800.661.3753

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